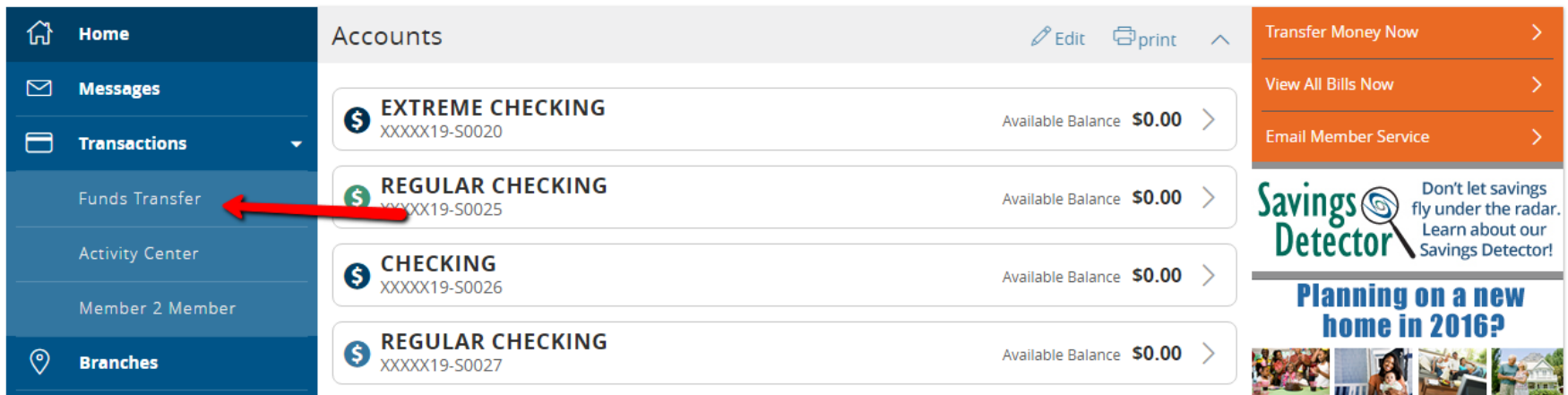


Recurring Transfer –

Using Funds Transfer in Navigation Menu

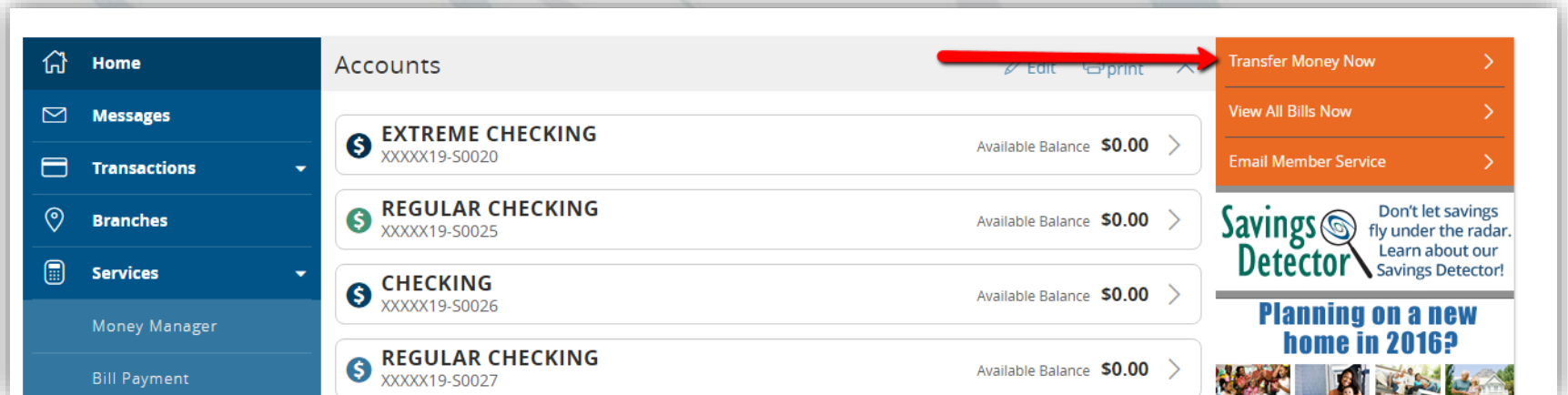
- This method is helpful when scheduling a Recurring Transfer.

Step 1 – Select Funds Transfer From Navigation Menu



The screenshot shows the Scott Credit Union website interface. On the left is a dark blue navigation menu with the following items: Home, Messages, Transactions (with a dropdown arrow), Funds Transfer (highlighted with a red arrow), Activity Center, Member 2 Member, and Branches. The main content area is titled 'Accounts' and lists four checking accounts, each with an available balance of \$0.00 and a right-pointing arrow: EXTREME CHECKING (XXXXX19-S0020), REGULAR CHECKING (XXXXX19-S0025), CHECKING (XXXXX19-S0026), and REGULAR CHECKING (XXXXX19-S0027). On the right side, there is an orange quick access menu with three items: Transfer Money Now, View All Bills Now, and Email Member Service, each with a right-pointing arrow. Below this menu is a 'Savings Detector' banner with the text 'Don't let savings fly under the radar. Learn about our Savings Detector!' and a 'Planning on a new home in 2016?' banner with several small images.

...or from the quick access menu on the right side.



The screenshot shows the same Scott Credit Union website interface as above, but with a different navigation menu. The left menu includes: Home, Messages, Transactions (with a dropdown arrow), Branches, Services (with a dropdown arrow), Money Manager, and Bill Payment. The main content area is identical to the first screenshot. The orange quick access menu on the right is now the primary focus, with a red arrow pointing to the 'Transfer Money Now' item. The 'Savings Detector' and 'Planning on a new home in 2016?' banners are also present.

Step 2 – Enter Transfer Details and Submit

Select the Accounts that you want to transfer to/from, Amount, and Description. Then check the “Make this a recurring transaction” box.

The screenshot shows the 'Funds Transfer' form in a banking application. The form is divided into several sections:

- FROM ***: A dropdown menu with the text '----Select From Account---'.
- TO ***: A dropdown menu with the text '----Select To Account---'.
- AMOUNT ***: A text input field containing '\$0.00'.
- DATE ***: A date input field containing '6/7/2016' with a calendar icon.
- MEMO**: A text input field with the placeholder text 'Enter letters and numbers only'.

Below the AMOUNT field, there is a checkbox labeled 'Make this a recurring transaction'. A red box highlights this checkbox with the text 'Check this box to make a transfer recurring.' Below the MEMO field, there is a note: '* - Indicates required field'. At the bottom right of the form, there are two buttons: 'Clear' and 'Transfer Funds'.

On the right side of the application, there is a search bar labeled 'Search transactions' and a filter menu with buttons for 'All', 'Pending', and 'Processed'. Below the filter menu, it says 'No history available'.

Step 3 – Enter Recurring Details

Once you check the “Make this a recurring transaction” box, options for frequency as well as start and end dates will appear. If desired check the “Repeat Forever” box to continue a transfer indefinitely. After you have entered all the required information Transfer Funds will become clickable.

The screenshot displays the 'Funds Transfer' page in the Scott's Credit Union online banking system. On the left is a dark blue navigation menu with options: Home, Messages, Transactions (expanded to show Funds Transfer, Activity Center, and Member 2 Member), Branches, Services, Help, Settings, and Log Off. The main content area is titled 'Funds Transfer' and contains the following fields and options:

- FROM ***: A dropdown menu with the text '----Select From Account---'.
- TO ***: A dropdown menu with the text '----Select To Account---'.
- AMOUNT ***: A text input field containing '\$0.00' and a checked checkbox labeled 'Make this a recurring transaction'.
- HOW OFTEN SHOULD THIS TRANSFER REPEAT? ***: A dropdown menu with the text '----Select Transaction Frequency---'.
- START DATE ***: A date picker field with the text 'Please select a Frequency' and a calendar icon.
- END DATE ***: A date picker field with the text 'Please select a Start Date' and a calendar icon.
- Repeat Forever**: An unchecked checkbox.
- MEMO**: A text input field with the placeholder text 'Enter letters and numbers only'.
- Footer**: A note '* - Indicates required field', a 'Clear' button, and a 'Transfer Funds' button.

On the right side of the interface, there is a search bar labeled 'Search transactions' and a filter bar with buttons for 'All', 'Pending', and 'Processed'. Below the filter bar, it states 'No history available'.